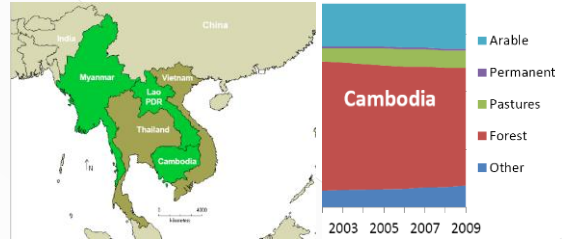




Country profile



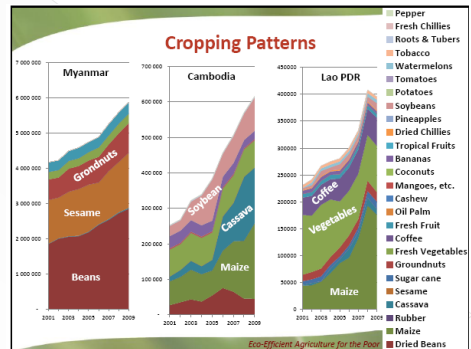
Land use patterns

INTRODUCTION

Contents

- ➔ Introduction
- ➔ Fresh fruits production
- ➔ SME for fruit processing
- ➔ Constraints
- ➔ Perspectives

Crop patterns (CIAT, 2010)



INTRODUCTION

AGRICULTURE-based Countries

Cambodia 33.1%
 Lao PDR 50.2%
 Myanmar 42.9%



TRANSFORMING Countries

Indonesia 15%
 Malaysia 7.7%
 Philippines 19.1%
 Thailand 9.3%
 Vietnam 20.2%



URBANIZED Countries

Brunei Darussalam 2.1%
 Singapore 0.1%

INTRODUCTION

Agricultural profile



- Fruit plantation in farm yard
- Domination by fresh fruits from Vietnam and Thailand
- Poor infrastructure, poor investment in agricultural sector
- Agricultural land is 1/3 of the total country area
- Most of the land belongs to paddy field
- Agriculture employed over 70% of the population,
- It shares about 31.2% of GDP
- 20% of agricultural houses grow tropical fruits

INTRODUCTION

Profile of Cambodia

- ❖ Tropical region with two seasons
- ❖ Growing varieties of fruits (Mango, banana,..etc)
- ❖ However, seasonal patterns and low technology in fruits plantation are constraints
- ❖ Climate change: erosion and other environmental causes (Drought-Takeo, K. Speu.)



INTRODUCTION

Imported fruits

- Apples
- Durian
- Grapes
- Guava
- longan
- Lychee
- Mangosteen
- Oranges
- Persimmon
- Pear
- Peach
- Rambutan ,
- Sapodilla, etc.



INTRODUCTION

Processed fruit products

- o Exportation in terms of raw materials such as cashew nut
- o Import the semi product and final product (jackfruit in package, potatoes product..etc)
- o Importation is mainly from Vietnam and Thailand
- o Little amount of SMEs on this sector

INTRODUCTION

Province name	Longan	Mango	Milk Fruit	Sapodilla	Jujube	Custard apple	Orange	Guava	Total
1. Banteay Meanchey	20	748	190	205		265	210	65	1,703.00
2. Battambang	380	1212	185	497		348	1875	210	4,707.00
3. Kampong Cham	34	2391	69	123		247	892	70	3,336.00
4. Kampong Chhnang	6	618	77	-		181	14	-	886.00
5. Kampong Speu	1525	2470	147	252		65	36	48	4,540.00
6. Kampong Thom	25	235	130	16		122	75	94	697.00
7. Komout	11	3035	176	82		440	116	97	4863.00
8. Kandal	102	1280	47	585	20	45	90	273	2,483.00
9. Koh Kong	45	543	15	-		66	151	115	835.00
10. Kratie	9	2241	-	13		30	70	11	2,274.00
11. Mondulkiri	15	569	13	8		39	31	-	675.00
12. Phnom Penh City	8	80	20	2		-	-	-	110.00
13. Preah Vihear	-	50	-	3		-	13	-	76.00
14. Prey Veng	11	385	20	1		32	6	100	645.00
15. Pursat	23	820	5	17		125	87	193	1,270.00
16. Ratanakiri	-	-	-	-		-	-	-	-
17. Siem Reap	40	3025	88	123		208	175	80	3,739.00
18. Sihanoukville	9	596	-	-		403	-	20	1,028.00
19. Stung Treng	98	379	-	99		231	200	-	1,007.00
20. Svay Rieng	2	885	5	-		-	21	164	1,077.00
21. Takeo	7	788	24	12		335	25	175	1,376.00
22. Oddar Meanchey	2	72	3	3		12	6	20	118.00
23. Veat	-	26	5	1		4	-	12	48.00
24. Phnom	3	377	7	4		-	-	-	391.00
Total	2376	23724	1216	2082	20	3218	8663	1748	37,914.00

Source: MAFF 2010 and Report from Kandal

Plantation

Table 1: Area Planted with Fruits and Permanent Crops, 2001-2002

Crops	He	Main Centers of Production
Banana	34,489	Kandal, K. Cham, K. Speu, Siem Reap, Battambang, and Takeo
Cashew	37,673	Ratanakiri, K. Cham, and Kampot
Cocunut	33,950	Kandal, Kampot, K. Cham, Pursat, Siem Reap, and Takeo
Longan	24,990	Kandal
Mango	27,004	Kandal, K. Cham, Prey Veng, Takeo, K. Speu, and Siem Reap
Milk Fruit	1,172	Kampong Chhnang, Pursat, and Siem Reap
Sapodilla	4,027	Kandal and Battambang
Durian	991	Kampot and Kampong Cham
Jackfruit	27,567	Kandal and Kampot
Custard Apple	5,831	Kandal, K. Cham, Battambang, Kampot, and Siem Reap
Orange	1,979	K. Cham, Battambang, Pursat, Siem Reap, and K. Chhnang
Coffee	1,048	K. Cham, Ratanakiri
Rambutan	281	K. Cham, Koh Kong
Guava	322	K. Chhnang, Siem Reap, Koh Kong, Battambang, Oddar Meanchey, and Banteay Meanchey
Pineapple	650	Stung Treng, K. Cham, and Koh Kong
Black Pepper	79	K. Thom, Monduliri, and Ratanakiri

(Source: Agricultural Statistics 2001-2002, DPSIC, MAFF)

FRESH FRUIT PRODUCTION

SMEs for fruit processing

- Little amount of SMEs on fruit processing

Crops	Longan	Mango	Milk fruit	Jujube	Sapota	Custard apple	Orange	Guava
Area (ha)	2,376	23,734	1,216	20	2052	3,218	3,553	1,745

(Source: MAFF April 2010 and Report from Kandal)

SMEs for food processing

No	Name	Position	Company Name	Phone	Product
1	Mr. Tang Kuy Hak	Manager	Khmer Agricultural Product Import Export Co., Ltd. (KAP)	Fresh Trapeang Commune, Frey Chhoeur District, Kampongcham Province Tel : 092-711722	Food processing: Cashew nut
2	Mr. Pich Chan	General Manager	The Khmer Makong Food Company (KMF)	N0 64, St. 389, Sangkat Phnom Penh Thmey, Khan Reaseyseo, Phnom Penh	Food processing - Fruit juice
3	Mr. Lang Seng Heng	General Manager	CEDAC SAKAREAS	#151 St. 592 Beungkhil Commune, Teukkok District, Phnom Penh, Cambodia. Tel : 071 777949 Email : lsheng@cedac.com.kh	Food processing - Chili Sauce and Sausage
4	Mr. Heng Heang	General Manager	HENG HEANG Company	#555, Street 369, Andang village, Prek Pra Commune, Mean Chey District, Phnom Penh, Cambodia Tel : 012 647888 Email : heng.sokro@gmail.com	Food processing
5	Mr. Hym Foeth	Production Manager	Confirel Co., Ltd.	#34A, Street 240, Phnom Penh, Cambodia. Tel : 017 582 898 Email : hymfoeth@yahoo.com	Food Processing: Palm Wine, Palm Vinegar, Palm Sugar, Crystallized fruits
6	Mr. Pok Leakreasy	Manager	Khmer Natural Product Enterprise	Phum Duan Mann, Samrongleu Commune, Angkor District, Kamda Province, Cambodia Tel : 012 516 364 Email : khmenntre@yahoo.com	Food Processing: Palm Beer, Palm Vinegar
7	Mr. Keo Chamroen	Deputy CEO	Lang Seng Huot Group Co., Ltd.	1252, River Lum, Phum Chamroen Phal, Sangkat Boeung Tumpun, Khan Meanchey, Phnom Penh, Cambodia Tel : 097 50 77777 Email : tv_akt@hotmail.com	Food Processing: Sweet Jelly, dessert

constraints

MAIN CONSTRAINTS

- 1) Lack of good market conditions.
- 2) Lack of government supports and organizations.
- 3) Lack of research and extension services.
- 4) Lack of new variety and technology.
- 5) Poor coordination between international organizations and internal agencies.
- 6) It needs to strengthen above sides.

8	Ms. Keo Mom	CEO	Ly Ly Food Industry Co., Ltd.	No 281, Wat Tang Krong Street, Kvalomerey Village, Kakab Commune, Dangkor District, Phnom Penh Tel : 097689 9999 Email : keo_mom@online.com.kh	Food Processing: Pack Snack
9	Kheang Kheang Juice			# 65 Eo Street 369 Sangkat cha amrove, 2, Khan meam chey, Phnom Penh. Te : 016 881 344, Tel : 011 721 616	Fruit juice
10	Mr. Phan Sophat	General Manager	ស្រូវ ប្រេងប្រេង (ស្រូវ : ប្រេងប្រេង)	ផ្ទះ ៤ វិ័ លេខ ៧៧៧ វិ័ លេខ ០១១ ៤០៤ 89៤ វិ័ លេខ : heang99@hotmail.com	Food
11	Ms. Uch Sophay		Cambodia NTFP Networking Group	Tel: (855) 12 434 941 (Ms. Chan Na) 092 286 306 Tel: (855) 23 727 407 ntfp_npc@online.com.kh/ uchsohay@yahoo.com	Food
12	Ms. Khim Sophannary	Manager	Direct Queen Company	No 88B, Street 150, Sangkat Pina Depot 1, Khan Toul Kouk, Phnom Penh	Food (ice cream)

Perspectives

Farmers can overcome difficulties with:

- Knowledge
- Skills
- New technology
- Capital

